



GUIDELINES FOR PUBLICLY TRADED SECURITIES

Girls Inc. of Central Alabama

Girls Inc. of Central Alabama accepts gifts of publicly traded securities, including stocks, bonds and mutual funds. This type of gift may be transferred electronically or delivered in certificate form. It is Girls Inc.'s general policy for all publicly traded securities to be sold upon receipt.

Electronic Transfer

Girls Inc. of Central Alabama's established brokerage account is at LPL, and all gifts of securities should be directed there if possible.

Step One: Transfer securities to LPL

Account Name: Girls Incorporated of Central Alabama
Account Number: 38435241
LPL DTC Clearing: #0075
Attention: Shawn Gentle
Contact: (205) 319-1039

Step Two: Please give receiving firm "information permission" so Girls Inc. can identify the gift and credit it to the right donor.

Step Three: Please ensure that your broker sends the Securities Transfer Notification Form (see page 2) to athomas@girlsinccentral-al.org.

**If you have questions, please contact Amy Thomas, Director of Development,
at athomas@girlsinccentral-al.org or (205) 599-5683.**

Donating appreciated securities directly to Girls Inc. of Central Alabama may offer a significant tax advantage: you avoid paying capital gains tax on the appreciation and may deduct the full fair market value of the securities on the date of transfer, subject to IRS limitations. We encourage you to consult your financial advisor or tax professional for guidance specific to your situation.



SECURITIES TRANSFER NOTIFICATION FORM

Girls Inc. of Central Alabama

To be completed by broker or donor and emailed to athomas@girlsinccentral-al.org.

Name of Donor(s)

Donor's Street Address

Donor's City/State/ZIP

Donor's E-mail Address

Donor's Email Address

Donor's Phone Number

Initiating Broker

Broker's Contact Name

Broker's Email Address

Broker's Phone Number

Name & Type of Securities (ex: IBM common stock)

of Shares

Date of Transfer

Purpose of Donation