

Girls Inc. of Central Alabama

Guidelines for Publicly Traded Securities

Girls Inc. of Central Alabama accepts gifts of publicly traded securities, including stocks, bonds and mutual funds. This type of gift may be transferred electronically or delivered in certificate form. It is Girls Inc.'s general policy for all publicly traded securities to be sold upon receipt.

Electronic Transfer

Girls Inc. of Central Alabama established brokerage account is at Raymond James and all gifts of securities should be directed there if possible.

Step One: Transfer securities to Raymond James

Account Name: Girls Incorporated of Central Alabama

Account Number: 211VW024

Raymond James DTC #: 0725

Attention: Shonna Howard

Contact: shonna.howard@raymondjames.com or 205.319.1033

Step Two: Please give receiving firm "information permission"

Step Three: Please ensure that your broker sends the Securities Transfer Notification Forms (see reverse page) to malsabrook@girlsincentral-al.org

If you have questions please call Meredith Alsabrook: 205.599.5683

Girls Inc. of Central Alabama

Securities Transfer Notification Form

To be completed by broker or donor and emailed to malsabrook@girlsincentral-al.org

Name of Donor(s): _____

Street Address: _____

City, State, Zip: _____

Preferred Phone: _____ Email: _____

Date of transfer to BSC: _____

Initiating Broker: _____

Broker Contact Name: _____ Broker Email: _____

Broker Phone: _____

Securities (and ticket symbols) and number of shares transferred:

Purpose of donation: _____